



401(k) Investment Change Request

Section I - Employee Information

Name: _____ SS# or Employee # : _____
Last First Middle Initial

Address: _____ City: _____ State: _____ Zip: _____

Phone: _____ E-mail: _____

Section II - Investment Elections

COMPLETE THIS SECTION ONLY IF YOU WISH TO CHANGE YOUR FUTURE CONTRIBUTIONS, TO REBALANCE SEE SECTION III. BOTH SECTIONS MUST EQUAL 100% INDEPENDENTLY IN WHOLE NUMBERS. **PLEASE SELECT ONLY ONE OF THE 3 OPTIONS.**

Option 1 Target Date Retirement Funds

American Funds 20__ (Please make sure you include the year of the fund 2020, 2025, 2030, 2035, 2040, 2045, 2050, 2055, 2060) The American Funds are an all or nothing fund. If a target date retirement fund is selected you may not select options 2 or 3. You must still reallocate your account in section III. By checking this box you agree to these terms.

Option 2 By Risk Category. (See Risk Category models on 2nd page)

Capital Preservation 101 Conservative 201 Moderate 301 Growth 401 Aggressive 501

Option 3 Select Your Own Funds.

American Century; Government Bond	_____%	T. Rowe Price; Small-Cap Stock Fund	_____%
American Century; Inflation Adjusted Bond	_____%	Vanguard; Balanced Index	_____%
American Funds; EuroPacific Growth	_____%	Vanguard; Federal Money Market	_____%
Fidelity International Index Fund	_____%	Vanguard; Institutional Index Fund	_____%
Fidelity Advisor; Total Bond	_____%	Vanguard; Mid-Cap Index Fund	_____%
Fidelity; Growth Strategies	_____%	Vanguard; Small-Cap Index	_____%
JP Morgan Equity Income Fund	_____%	Vanguard; Wellesley Income	_____%
T. Rowe Price; Blue Chip Growth Fund	_____%	Vanguard; Wellington	_____%
T. Rowe Price; Dividend Growth Fund	_____%		

Section III - Reallocation of Account Balance

COMPLETE THIS SECTION ONLY IF YOU WISH TO CHANGE YOUR CURRENT BALANCE, TO CHANGE FUTURE CONTRIBUTIONS SEE SECTION II. BOTH SECTIONS MUST EQUAL 100% INDEPENDENTLY IN WHOLE NUMBERS)

Check here if you would like your reallocation of account balance to follow the investment elections above. You will not need to complete the section below.

American Century; Government Bond	_____%	T. Rowe Price; Small-Cap Stock Fund	_____%
American Century; Inflation Adjusted Bond	_____%	Vanguard; Balanced Index	_____%
American Funds; EuroPacific Growth	_____%	Vanguard; Federal Money Market	_____%
Fidelity International Index Fund	_____%	Vanguard; Institutional Index Fund	_____%
Fidelity Advisor; Total Bond	_____%	Vanguard; Mid-Cap Index Fund	_____%
Fidelity; Growth Strategies	_____%	Vanguard; Small-Cap Index	_____%
JP Morgan Equity Income Fund	_____%	Vanguard; Wellesley Income	_____%
T. Rowe Price; Blue Chip Growth Fund	_____%	Vanguard; Wellington	_____%
T. Rowe Price; Dividend Growth Fund	_____%		

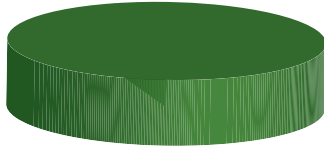
Section IV - Signature

By signing below, I hereby request that Vista 401(k) make changes to my investments as indicated above.

Signature: _____ Date: _____

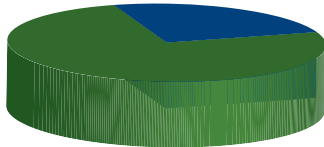
401(k) Risk Category Models

Capital Preservation - 101



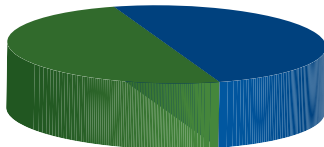
- 10% Vanguard; Federal Money Market
- 10% American Century; Inflation-Adjusted Bond
- 30% American Century; Government Bond
- 20% American; 2025 Target Date Retirement
- 30% Fidelity Advisor; Total Bond

Conservative - 201



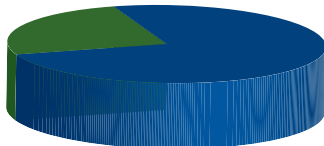
- 15% American Century; Inflation-Adjusted Bond
- 25% Fidelity Advisor; Total Bond
- 25% American Century; Government Bond
- 15% Vanguard; Wellesley Income
- 10% JP Morgan; Equity Income Fund
- 10% T. Rowe Price; Dividend Growth

Moderate - 301



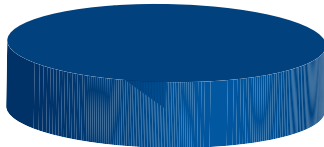
- 10% American Century; Government Bond
- 10% American Century; Inflation-Adjusted Bond
- 20% Fidelity Advisor; Total Bond
- 10% Vanguard; Wellesley Income
- 10% Vanguard; Wellington
- 10% Vanguard; Institutional Index
- 15% JP Morgan; Equity Income Fund
- 15% T. Rowe Price; Dividend Growth

Growth - 401



- 5% American Century; Inflation-Adjusted Bond
- 10% Fidelity Advisor; Total Bond
- 10% Vanguard; Wellesley Income
- 10% Vanguard; Wellington
- 5% American Funds; EuroPacific
- 10% T. Rowe Price; Blue Chip Growth
- 15% JP Morgan; Equity Income Fund
- 15% T. Rowe Price; Dividend Growth
- 15% Vanguard; Institutional Index
- 5% Fidelity International Index Fund

Aggressive - 501



- 10% Fidelity; Growth Strategies
- 5% American Funds; EuroPacific
- 10% T. Rowe Price; Small-Cap
- 10% T. Rowe Price; Dividend Growth
- 10% Vanguard; Small-Cap Stock
- 10% Vanguard; Mid-Cap Index Admiral
- 15% T. Rowe Price; Blue Chip Growth
- 15% Vanguard; Institutional Index
- 5% Fidelity International Index Fund
- 10% JP Morgan; Equity Income Fund